

2327 Brand Management

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Week 4

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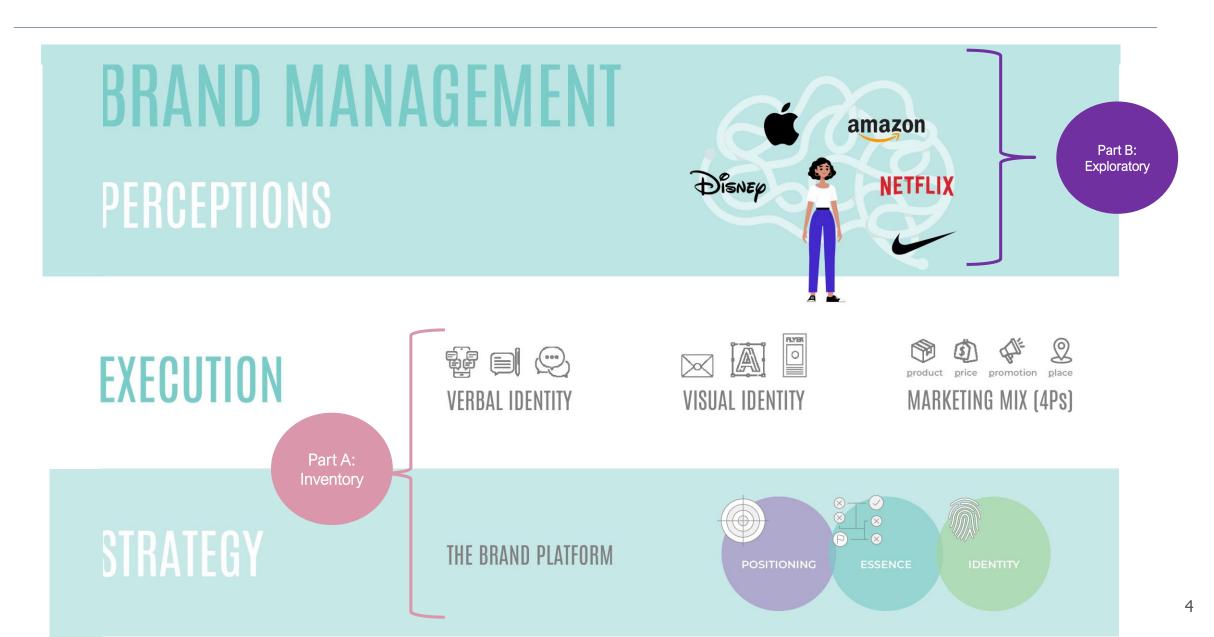
Brand Audit & Brand Platform workshop

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António Champalimaud

The Brand Audit approach – how we will work

Phase I:		Phase III:	
Preparation	Auc	Recommendations	
Team & brand choice	Part A: Brand Inventory	Part B: Brand Exploratory	Part C: Recommendations



Session goals

- Help you get started on collecting the necessary information to complete
 - the Brand Inventory part of the Audit
 - the Brand Platform
- You will still need to process the information later on, analyze it to add breadth and depth to make it suitable for the final presentation
 - Feedback provided today relates to the collection of the data, and assumes that further work will be done to meet the requirements of the final submission of the presentation



Brand Inventory

Process & end-goal

- Step 1: Data collection
 - What is the company putting out there

Step 2: Data analysis & assessment

- Who are the main competitors & how are they positioned/what's their profile? What are the brand's PoPs/PoDs? Strengths, weaknesses?
- What is the intended positioning? Personality?



Workshop agenda

- You'll work in 30-minute sprints
 - Verbal identity (30 minutes)
 - Visual identity (30 minutes)
 - -- 15-minute break
 - Marketing mix (30 minutes)
 - Brand Platform (30 minutes)
 - -- 15-minute Debrief (back in D-104)

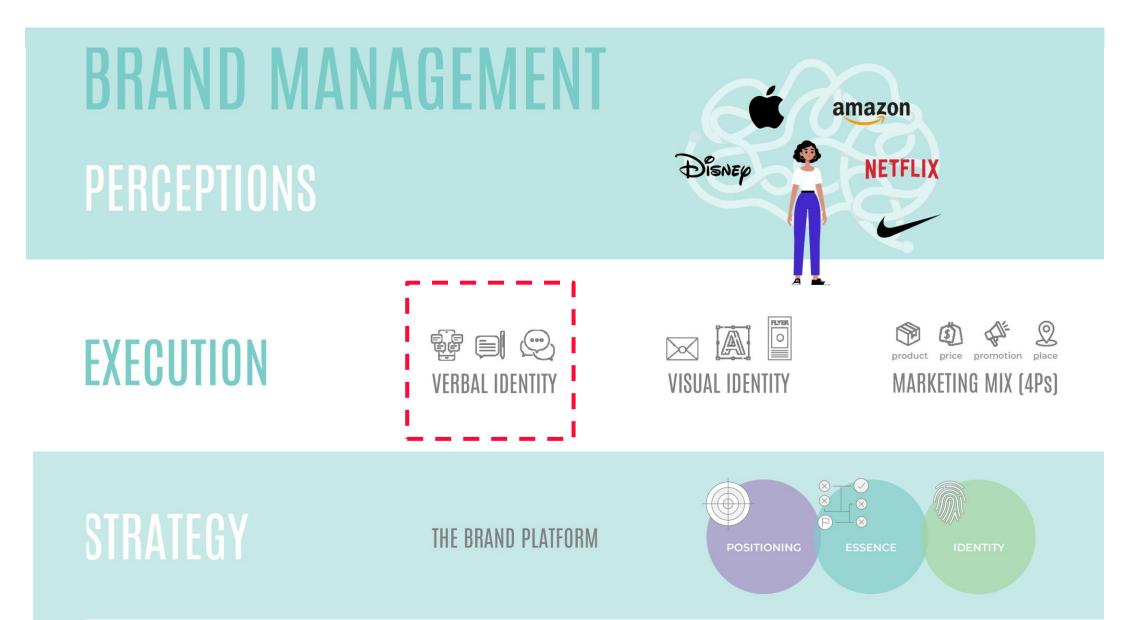
Things to note

- You will not have time to finish everything today: The goal is to get started, capture the necessary information on slides, and answer some of the questions that will arise
- Divide the work
 - E.g. 2 people work on Product, 2 people work on Promotion, etc.
- Keep the slides from sessions 2
 & 3 handy so you can consult them.

Workshop agenda

- Stay in room D-104
 - Group 1 Heineken
 - Group 2 On Running
 - Group 3 Snapchat
 - Group 4 Michael Kors
 - Group 5 Tiffany / Alo Yoga

- Move to room D-105
 - Group 6 Tinder
 - Group 7 Barbour
 - Group 8 National Geographic
 - Group 9 Crocs
 - Group 10 Santini









That part of a brand that can be spoken, including letters, words, and numbers

- Name
- Slogans / Taglines
- Tone of voice
- Language

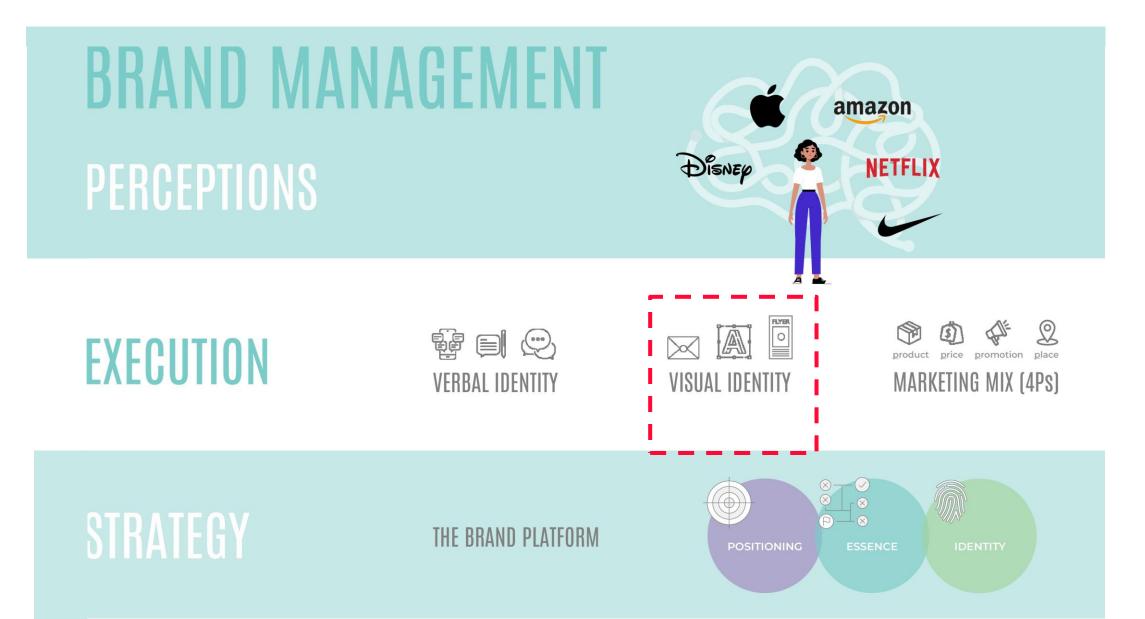


Questions to consider

- History, meaning & evolution of the name
- Naming structure, meaning, consistency, evolution of portfolio names
 - Are they clear / unique / distinctive / appropriate?
 - Do they tell a story? Could they be telling a story?
 - How does this compare with competitors?
- What is their tone of voice?
 - Is it consistent across touchpoints?
 - Is it appropriate?
 - Is it distinctive?
 - What personality does it show? Does this match the rest of the brand materials?
- How does the brand use language?
 - Does it have its own terminology?
- What slogans/taglines does the brand use?
 - How have they evolved?
 - Is their use consistent across touchpoints?
 - Is their use clear?
 - (if no slogan) Is there opportunity to create one?
 - How does it compare to competitors?

Things to collect

- Name
 - Of the brand
 - Of its products/product lines
- Slogans / Taglines
- Tone of voice examples
- Language examples









Design / visual elements: The elements of a brand that cannot be spoken

The visual brand style elements include

- Logo
- Typography
- Color
- Imagery
- Symbol/character
- Sound

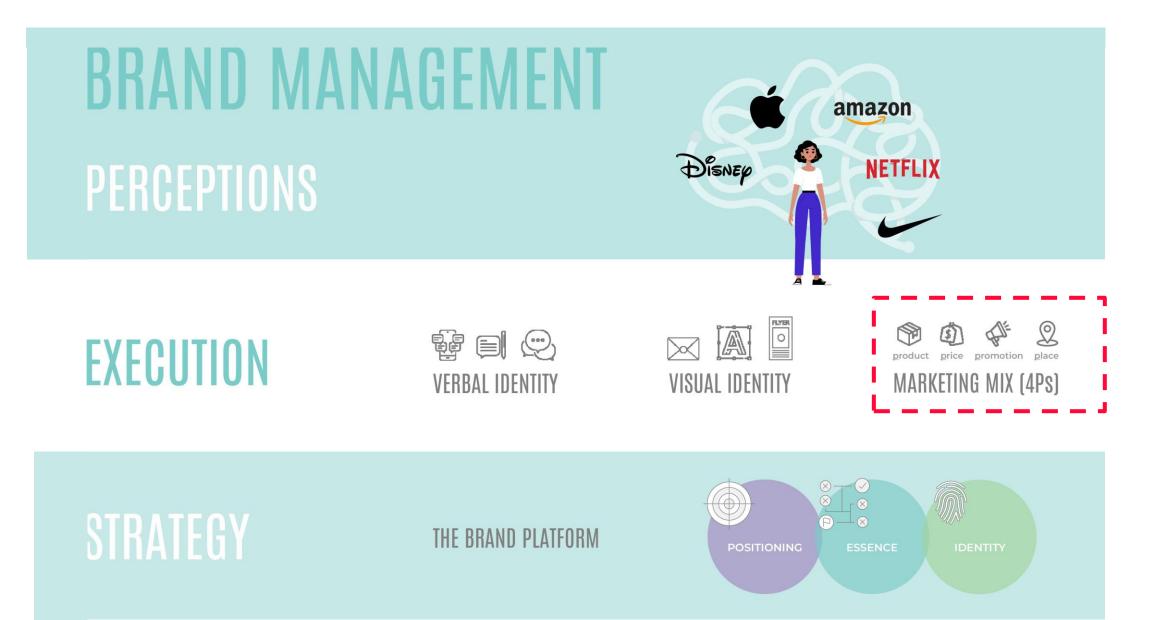


Things to collect

- Logo
- Typography
- Color
- Imagery examples
- Symbol/character
- Sound

Questions to consider

- Characteristics of the logo
 - Unique / distinctive / appropriate / current / complicated, etc
 - Is it consistently applied across touchpoints? Are there different versions of the logo?
 - Meaning & evolution of the brand logo
 - Does it help clarify the brand meaning? / Does it support the brand's essence?
- Existence of other logos in the portfolio
 - Are they distinctive / appropriate?
 - Are they easy to understand as a whole? Are they confusing?
 - Do they help clarify the brand meaning?
- What kind of typography do they use?
 - Is it distinctive? Is it consistently used?
 - Is it appropriate for the brand?
- Do they have equity in a color? If not, could they? How does this compare to competitors?
 - Is it used consistently across touchpoints?
 - Is it distinctive?
- What kind of imagery do they use across touchpoints? (E.g. website, advertising)
 - Is it consistent and coherent across touchpoints?
 - How does it compare to competition? Is it distinctive?
- Do they use any symbols or characters?
 - Are they distinctive? Are they applied consistently across touchpoints? How have they evolved?
- Do they use sonic branding? How does this compare to competitors?





EXECUTION





MARKETING MIX (4Ps)

Part A Brand Inventory

2. Marketing programs

3 product price promotion place MARKETING MIX (4Ps)

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Things to collect

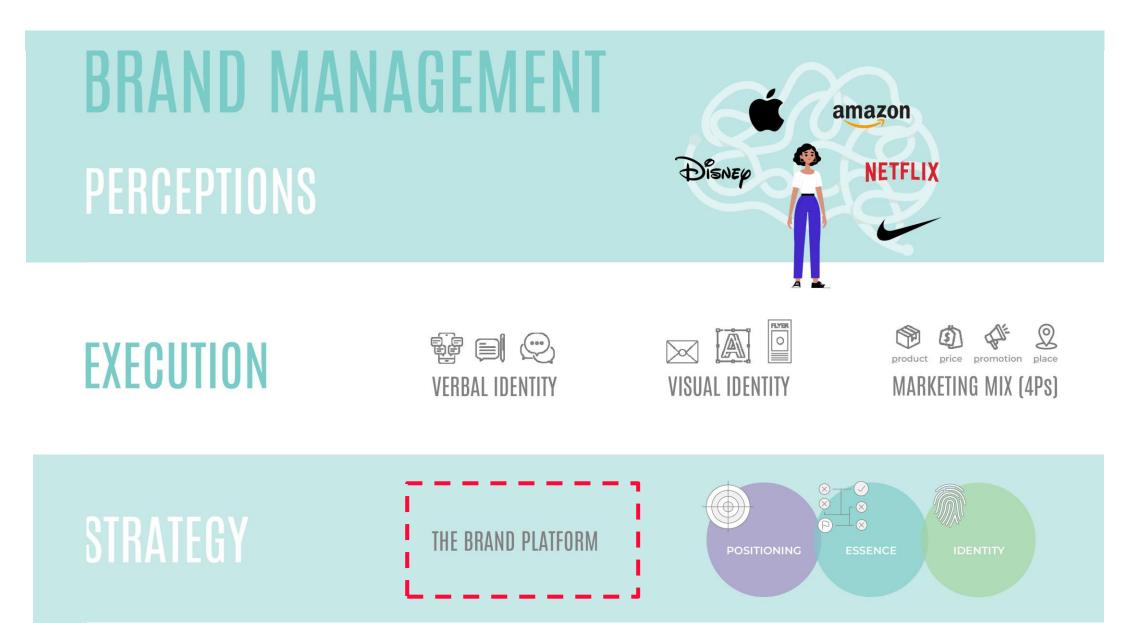
- Portfolio breadth & depth, product categories
- Price ٠
- Promotion / Communications
- Place (channel)

If service, collect 7Ps

- People
- Physical evidence
- Process

Questions to consider

- Product portfolio ٠
 - What is the structure of the portfolio?
 - Are the categories equally represented? Is there a category of main focus? Is there a 'hero' product (what they are/look like)
 - How does this compare to competitors?
 - Key product characteristics
 - Product innovations
 - Packaging examples (e.g. bag, box, etc)
- Pricing strategy •
 - What are the price ranges for the main categories? Are they consistent?
 - Entry, value, mid-priced, premium, luxury?
 - How does this compare to competition?
 - Use of discounts
- Promotional strategy: Important to note the channel of communication, but more important is the content/messaging/tone of the communication
 - What kind of campaigns have they done in the past? What was • their most recent campaign about?
 - What was the key message, tone, imagery? Who do they target?
 - Was the campaign successful?
 - What influencers do they work with?
 - What is the message of their campaigns? Which products do they promote?
 - Has it remained consistent?
 - How does it compare to competitors?
- Channel: What distribution channels do they use? What is the imagery used in these?



What to capture

- Positioning Statement
 - PoP
 - PoD
- Positioning Map
- Identity Prism

Questions to consider

- Is there a difference between what you believe is their positioning vs what the company says it is? (in case they state it)
- Is the positioning unique?
 - Differentiated? Relevant? Believable?
- Does the Essence match the positioning?
- Does the Identity match the positioning?
 - How does it compare to competitors?

For next time

What do you have to do?

	Session / Date	Торіс	Due	Required Readings						
	1. Feb 5	Course introduction What is a brand?	Select into groups by Feb 7 by 7pm (Moodle)	Keller: 1		BRAND MANAGEMENT PERCEPTIONS		Disnep NETFLIX		
	2. Feb 12	Brand Equity Brand Audit (A): Inventory	Submit on Moodle: Feb 14, by 7pm: Team Brand Top 3 choices	Keller <u>:-2</u> (p. 68-78), 3, 4, & 8 (p. 293-299)						
	3. Feb 26	Brand Platform: Positioning, Identity, Essence, Values		Keller: 9						
6	4. Mar 5	WORKSHOP: Brand inventory & Brand Platform		Materials from session 2 & 3						
	5. Mar 12	Brand Audit (B): Exploratory & the CBBE model	Due: Sampling plan and discussion guide by March 14	 Keller: Building Customer-based Brand Equity (Moodle) Keller: 2 (p. 79-end) Kapferer: 7 McKinsey Consumer Decision Journey 	EXECUTION	EXECUTION	VERBAL IDENTITY	VISUAL IDENTITY	product price promotion place MARKETING MIX (4PS)	
	 Monday 17/3 	Brand loyalty and engagement	Case study: Taylor Swift III-class quiz							
	MAKE UP			 (2009) (Moodle) Ten years on the consumer decision journey: where are we today? (Moodle) 						
		No class 26/3 – exam period	Submit on Moodle: Individual Assignment, by March 28, 7pm			SINAIEUT	THE BRAND PLATFORM	POSITIONING		

