

## Summary of Course Outline

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### **PART A: VALUATION**

#### **Session 1 – Introduction to Valuation (February 4)**

*Lecture:* Review of Valuation Methods:

- Weighted Average Cost of Capital (WACC)
- Adjusted Present Value (APV)
- Discounted Cash Flows
- Capital Cash Flows
- Equity Cash Flows
- Multiplies

We will start with an overall discussion about how to value a company or a project. You will have seen most of these issues in previous courses. This will be an opportunity to refresh your memory and see the connections between the various methods.

#### **Session 2 – Review of Valuation Methods (Cont'd) and Introduction to Options (February 11)**

*Lecture:* Review of Valuation Methods (continued)

*Lecture:* Introduction to Financial Options

#### **Session 3 – Valuation and Mergers (February 18)**

*Case:* Canadian Pacific's Bid for Norfolk Southern (Product Number: 216057-PDF-ENG) (TO BE HANDED IN)

### **PART B: SPECIAL TOPICS IN VALUATION**

#### **Session 4 – Real Options and IPOs (February 25)**

*Lecture:* Real Options

*Lecture:* Initial Public Offerings

### **Session 5 – Review Session (March 11)**

*Case:* Arundel Partners: The Sequel Project (Product Number: 242140-PDF-ENG) (time permitting)

### **Session 6 – IPOs (March 18)**

*Case:* L'Occitane en Provence (Product Number: 212051-PDF-ENG) (TO BE HANDED IN)

*Lecture:* Cross Border Valuation

### **Session 7 – Cross Border Valuation (April 1)**

*Case:* Continental Cablevision, Inc. / Fintelco Joint Venture (Product Number: UV2404-PDF-ENG)

*Lecture:* Capital Structure

## **PART C: CAPITAL STRUCTURE, PAYOUT POLICY AND PROJECT FINANCE**

### **Session 8 – Capital Structure (April 8)**

*Case:* A New Financial Policy at Swedish Match (Product Number: 212017-PDF-ENG)

*Lecture:* Payout Policy

### **Session 9 – Payout Policy (April 15)**

*Case:* Infineon (Product Number: INS791) (TO BE HANDED IN)

*Lecture:* Financial Distress

### **Session 10 – Financial Distress (April 22)**

*Case:* Latam Airlines and COVID-19 (Product Number: 321027-PDF-ENG)

*Lecture:* Project Finance

### **Session 11 – Project Finance and Capital Structure (April 29)**

*Case:* Iridium LLC (Product Number: 200039-PDF-ENG) (TO BE HANDED IN)

## **Session 12 – Final Exam Review Session and Course Wrap Up (May 6)**